

Summary of key terms of external financial indebtedness of the Republic of Angola from 1st January 2020

N	Date of agreement	Type (Framework or Facility Agreement)	Lender/agent	Name of ECA[1]/Guarantor	Project (use of proceeds)	Grace Period[2]	Final Maturity Date	Total Commitments	Disbursed Commitments as of 31 Dec. 2021	Outstanding Commitments as of 31 Dec. 2021	Original Loan Currency	Interest Rate(fixed/variable)	Governing Law
1	18/03/2020	Facility Agreement	Development Bank of Southern Africa	N/A	Rehabilitation of the ports of Namibe and Sacomar	36 months	29 October 2030	100 000 000,00	75 000 000,00	25 000 000,00	USD	LIBOR + Margin	English Law
2	13/04/2020	Facility Agreement	Development Bank of Southern Africa	N/A	Down payment for the facilities listed below for the development of seven solar power plants in Angola	36 months	13 October 2035	79 505 500,44	73 332 226,89	6 173 273,55	EURO	EURIBOR + Margin	English Law
3	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Benguela	24 months	31 October 2040	139 335 357,25	71 638 039,12	67 697 318,13	EURO	Fixed	English Law
4	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Bailundo	24 months	31 October 2040	21 543 796,25	-	21 543 796,25	EURO	Fixed	English Law
5	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Lucapa	24 months	31 October 2040	20 943 315,80	-	20 943 315,80	EURO	Fixed	English Law
6	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Luena	24 months	31 October 2040	39 357 786,80	-	39 357 786,80	EURO	Fixed	English Law
7	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Saurimo	24 months	31 October 2040	41 406 901,05	-	41 406 901,05	EURO	Fixed	English Law
8	13/04/2020	Facility Agreement	ING Bank fr.V.	Exportkreditnämnden	Development of solar power plant in Biópio	24 months	31 October 2040	274 358 807,60	129 936 360,41	144 422 447,19	EURO	Fixed	English Law
9	13/04/2020	Facility Agreement	ING Bank N.V.	Exportkreditnämnden	Development of solar power plant in Cuito	24 months	31 October 2040	22 194 492,20	-	22 194 492,20	EURO	Fixed	English Law
10	20/04/2020	Framework Agreement (uncommitted)	Banco Bilbao Vizcaya Argentaria	N/A	Financing of export contracts	53 months	20 April 2035	500 000 000,00	*173 977 234,64 *The project of AIRBUS came into force in 21 Decembre	326 022 765,36	EURO	Determined in each facility under the framework	English Law
11	13/07/2020	Facility Agreement	Agence Française de Développement	N/A	Improvement of food and nutrition security of targeted households	84 months from the date of the Facility Agreement	31 January 2040	37 201 062,00	-	-	EURO	Fixed or EURIBOR + Margin (determined on each drawdown)	English Law
12	17/12/2020	Facility Agreement	African Export-Import Bank	N/A	Development of the Laúca Hydroelectric Power Plant in Kwanza Norte	N/A	31 December 2027	100 000 000,00	100 000 000,00	-	USD	LIBOR + Margin	English Law
13	23/12/2020	Facility Agreement	ODDO BHF Aktiengesellschaft	Euler Hermes Aktiengesellschaft	Construction of a general hospital in Viana	48 months	31 December 2033	159 644 610,00	41 507 598,60	118 137 011,40	EURO	EURIBOR + 0,50%	English Law
14	23/12/2020	Facility Agreement	ODDO BHF Aktiengesellschaft	Euler Hermes Aktiengesellschaft	Construction of a general hospital in Cacuaço	48 months	31 December 2033	177 524 250,00	47 221 450,00	130 302 800,00	EURO	EURIBOR + 0,50%	English Law
15	23/06/2021	Facility Agreement	Standard Chartered bank	International Bank for Reconstruction and Development	BITA water production, transmission and distribution facilities system	36 months	23 June 2036	910 000 000,00	-	9 100 000 000,00	USD	LIBOR + Margin	English Law
16	24/06/2021	Facility Agreement	Standard Chartered bank	Bpifrance Assurance Export	BITA water production, transmission and distribution facilities system	39 months	24 October 2034	167 240 837,00	-	167 240 837,00	USD	LIBOR + Margin	English Law
17	24/06/2021	Framework Agreement	Luminar Finance Limited[3]	N/A	Repayment and discharge of existing financial indebtedness	24 months	Depending on each facility agreement under the framework	3 152 998 438,00	-	3 152 998 438,00	USD	LIBOR + Margin	English Law
18	24/06/2021	Facility Agreement	Luminar Finance Limited	N/A	Repayment and discharge of existing financial indebtedness	Bullet	31 October 2027	2 284 952 101,00	600 000 000,00	1 684 952 101,00	USD	LIBOR + Margin	English Law
19	13/07/2021	Facility Agreement	Agence Française de Développement	N/A	Implement the Energy Sector Improvement and Access Project	78 months from the date of the Facility Agreement	31 June 2040	37 201 062,00	-	37 201 062,00	EURO	Fixed or EURIBOR + Margin (determined on each drawdown)	English Law
20	13/07/2021	Framework Agreement	China National Aero-technology Import & Export Corporation	N/A	Supply of equipment	5 years after ILA's entry into force	15 years after ILA's entry into force	85 000 000,00	-	85 000 000,00	USD	Fixed	English Law
21	06/09/2021	Framework Agreement	Société Générale	N/A	Financing of export contracts	Determined in each facility under the framework	Determined in each facility under the framework	Determined in each facility under the framework	-	-	EURO and USD	Fixed or EURIBOR/LIBOR + Margin (determined on each facility under the framework)	English Law
22	16/09/2021	Facility Agreement	International Bank for Reconstruction and Development	N/A	COVID – 19 detection and prevention project	38 months and 15 days	15 October 2039	150 000 000,00	-	-	USD	LIBOR + Margin	Not specified
23	17/09/2021	Facility Agreement	Government of Korea/ Export-Import Bank of Korea	N/A	Funding for public security innovation project	Up to 5 years	07 December 2051	79 720 278,00	79 720 278,00	-	USD	Fixed	English Law